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Question 1

Question Type: MultipleChoice

Which of the following custom settings can be specific to a User?

Options:

- A- Search Resources Global
- B- Timecard Entry UI Personal
- C- Assignment Settings



Answer:

B

Explanation:

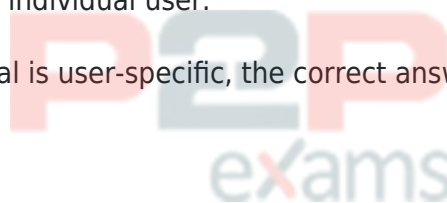
Certinia PSA has custom settings that can be applied at different levels: globally, at the profile level, or at the user level. Among the given options:

Search Resources Global -- This is a global setting and is not specific to an individual user.

Timecard Entry UI Personal -- This setting can be specific to a user. It allows users to customize their timecard entry UI, such as setting default values, modifying the number of rows displayed, or defining how time entry should behave.

Assignment Settings -- This setting applies to assignments and resource management at a broader level, not specific to an individual user.

Since Timecard Entry UI Personal is user-specific, the correct answer is B. Timecard Entry UI Personal.



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Question 2

Question Type: MultipleChoice

Managers want to be able to edit expenses once they are marked as approved, "Include in

Financials" is selected, but before the Billing Events are created. Which of the following options do you choose under the Permission Control record?

Options:

- A- Expense Ops Edit
- B- Expense Entry
- C- Expense Edit

Answer:

A

Explanation:

Understanding Expense Editing in PSA:

Once an expense is approved and the 'Include in Financials' field is selected, expenses are locked for modification.

However, managers can still edit expenses before a billing event is created with the correct permission control.

Options Analysis:

Option A: 'Expense Ops Edit' Correct! Grants edit access to approved expenses before they are included in billing events.

Option B: 'Expense Entry' Incorrect. This allows expense creation, not modification of approved expenses.

Option C: 'Expense Edit' Incorrect. This general permission does not override locked expense records.

Steps to Enable Expense Editing for Managers:

Go to Permission Controls in PSA Administration.

Create a new Permission Control for the manager.

Assign Expense Ops Edit permission.

Save and test the ability to edit approved expenses.

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