



Free Salesforce Certified Platform Sharing and Visibility Architect (Plat-Arch-205) Practice Questions

Shared by Craig on 13-08-2026

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Question 1

Question Type: MultipleChoice

Universal Containers (UC) has a partner community for its 200 distributors.

UC customer accounts are assigned an individual distributor. The organization-wide default setting for the custom Delivery object is Private.

How should an architect advise UC to grant all users at a distributor access to delivery records for all customers assigned to a particular distributor?

Options:

- A- Create a criteria based sharing rule that shares delivery records matching a distributor to the Distributor role in the Role Hierarchy.
- B- Create 2 criteria-based sharing rule that shares delivery records matching the Distributor to users of a Public Group created for the distributor.
- C- Create a Sharing Set for the Distributor profile to grant access to the Delivery object.

Answer:

C

Question 2

Question Type: MultipleChoice

Universal Containers uses the standard Case object to track various support requests sent to servicing agents. Currently, the Case object has more than 400 fields. Eight different types of case processes have been established, each with a unique combination of statuses. The Director of Customer Service wants to ensure that servicing agents see only the required information specific to the case type they are addressing.

Which option is recommended to implement this requirement?

Options:

- A- Use Dynamic Forms with different field sections representing the relevant fields per case type, and control visibility of sections by Case Record Type value.
- B- Use different Page Layouts per case type, each representing the relevant fields per case type.
- C- Use a custom LWC to override the View action of the Case object, and a Custom Metadata Type to define the relevant fields per case type.

Answer:

A

Question 3

Question Type: MultipleChoice

In order to allow community users to collaborate on Opportunities, which license type must the users be given?

Options:

- A- Customer Community Plus
- B- Customer Community
- C- Partner Community

Answer:

C

Question 4

Question Type: MultipleChoice

Which method should be used to grant an unrelated group of users access to a set of records?

Options:

- A- Role Hierarchy
- B- Sharing Sets
- C- Public Groups

Answer:

B

Question 5

Question Type: MultipleChoice

Universal Containers (UC) wants to reduce the amount of redundant leads entered into the system. UC also wants to ensure that leads are only edited/reassigned by the lead owner.

Which organization-wide default (OWD) approach should be recommended to help UC implement these requirements?

Options:

- A- Implement a Public Read Only/Transfer OWD on Lead.
- B- Implement 2 Public Read-Only OWD on Lead.
- C- Implement a Private OWD on Lead.

Answer:

B

Question 6

Question Type: MultipleChoice

The sales managers at Universal Containers requested their teams to define each user's role on their accounts in order to provide an easy way to establish accountability and collaboration. Sales managers also requested that sales associates should only get the following permissions: 1. Read access to the accounts. 2. Read access to cases related to the accounts. 3. No access to deals related to the accounts.

The sales associates may be granted access to opportunities when needed.

Assuming the overall sharing model of the organization is Private and no sharing rules are configured on the Account object, how should an architect achieve these requirements?

Options:

- A- Use Account teams to define access to accounts as well as opportunities and cases related to accounts.
- B- Use Account teams and Case teams. No configuration required for the Opportunity object.
- C- Use Account teams and sharing rules to share cases with sales associates. No change required to the Opportunity object.

Answer:

A

Question 7

Question Type: MultipleChoice

The corporate identity and access team needs to audit User setup in the Salesforce org.

Which permission should be granted to this team so they can perform their audit?

Options:

- A- View permission on the User object
- B- View All Users
- C- View All Data

Answer:

B

Question 8

Question Type: MultipleChoice

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Options:

- A- Create a criteria based sharing rule that shares delivery records matching a distributor to the Distributor role in the Role Hierarchy.
- B- Create 2 criteria-based sharing rule that shares delivery records matching the Distributor to users of a Public Group created for the distributor.
- C- Create a Sharing Set for the Distributor profile to grant access to the Delivery object.

Answer:

C

Question 9

Question Type: MultipleChoice

Besides their own team accounts, sales managers at Universal Containers (UC) need Read access to all accounts of the same segment in other countries. Role Hierarchy was implemented accordingly (based on countries), but a sales manager in the U.S. is complaining that he cannot view account records of the same segment in Canada.

a.

What should UC do to grant access properly?

Options:

- A- Create an owner-based sharing rule to grant access to account records, that have the same segment, to all sales manager roles.
- B- Create a public group and include all accounts of the same segment, and then grant access with a permission set.
- C- Change the Role Hierarchy and put all the sales managers in the U.S. and Canada in the same role.

Answer:

A

Question 10

Question Type: MultipleChoice

Universal Containers (UC) delivers training in 500 different regions. The UC operations users team manages course setup, scheduling, and trainer setup. The team members work at a regional level and report to an operations manager. The operations manager requested access to edit ALL scheduled courses owned by the operation users team.

How should this be achieved?

Options:

- A- The operations manager will get access to the scheduled courses by creating an ownership-

based sharing rule and share the scheduled courses with the operations manager.

B- The operations manager will get access to the scheduled courses owned by the operations users team defined in the Role Hierarchy.

C- The operations manager will get access to the scheduled courses by creating a public group, and add the operations manager and the operations users team to the public group.

Answer:

A



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