



## Microsoft MB-310 Mock Exam

Shared by Nicholson on 17-06-2026

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## Question 1

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Question Type: MultipleChoice

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A company is preparing to complete yearly budgets.

The company plans to use the Budget module in Dynamics 365 Finance for budget management.

You need to create the new budgets.

What should you do?

Options:

- A- Create budget plans for multiple scenarios.
- B- Create budget plans to define the revenues for a budget.
- C- Combine previous year budgets into a single budget.

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Answer:

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A

Explanation:

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[https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/budgeting/budget-planningoverview-](https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/budgeting/budget-planningoverview-configuration)

configuration

## Question 2

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Question Type: OrderList

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You manage customer credit and collections in a Dynamics 365 Finance implementation.

At the beginning of each month, you must send collection letters to customers whose payments are overdue.

You need to configure the collection letter functionality.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

## Actions

- Create a customer group.
- Define the collection letter sequence.
- Link the collection letter sequence to a customer posting profile.
- Post the collection letter.
- Generate the collection letter.



## Answer area



Answer:

Define the collection letter sequence.Link the collection letter sequence to...Post the collection letter.Generate the collection letter.

## Question 3

Question Type: MultipleChoice

You need to enforce financial budgets for management and resolve User As issue. What should you do?

Options:

- A- Configure budget control threshold.
- B- Create a schema for formulating budget.
- C- Create a new organizational hierarchy.
- D- Apply security rules to budget plans.

Answer:

A

Explanation:

Configure Budget Control Threshold (Option A):

Go to Budgeting > Setup > Budget control > Budget control configuration.

Under the Budget thresholds section, configure the threshold percentage (e.g., 90%) to trigger alerts when users are close to their budget limits.

This configuration ensures that alerts are sent to users before they exceed their budget, directly addressing User As issue by setting up notifications to prevent budget overrun.

By setting the threshold, you allow the system to automatically monitor budget usage and notify users accordingly, ensuring adherence to budget constraints as specified by management.

## Question 4


**Question Type:** OrderList

A public sector organization wants to set up the derived financial hierarchy to analyze posted transaction data.

You need to set up the derived financial hierarchy to generate an outgoing electronic document.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange item in the correct order.

Actions	Answer Area
Create filter rules from the category nodes in the derived financial hierarchy.	
Assign derived financial hierarchy as the category type.	
Associate the derived financial hierarchy with a legal entity.	
Create a category hierarchy.	
Create and activate the filters in the derived financial hierarchy.	



**Answer:**

Create a category hierarchyAssign derived financial hierarchy as the caetgory typeAssociate the derived financial hierarchy with a legal entityCreate filter rules from the category nodes in the derived... Create and activate the filters in the derived financial hierarchy..

**Explanation:**

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/financials/public-sector/tasks/set-up-derived-financial-hierarchy-public-sector>

## Question 5

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Question Type: MultipleChoice

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A client has one legal entity, two departments, and two divisions. The client is implementing Dynamics 365 Finance. The departments and divisions are set up as financial dimensions.

The client has the following requirements:

Only expense accounts require dimensions posted with the transactions.

Users must not have the option to select dimensions for a balance sheet account.

You need to configure the ledger to show applicable financial dimensions based on the main account selected in journal entry.

Solution: Configure two account structures: one for expense accounts and include applicable dimensions, and one for balance sheet and exclude financial dimensions.

Does the solution meet the goal?

Options:

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A- Yes

B- No

Answer:

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A

Explanation:

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<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/configure-account-structures>

## Question 6

Question Type: OrderList

You need to create Trey Research's bank accounts.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

NOTE: More than one order of answer choices is correct. You will receive credit for any of the correct orders you select.

The screenshot shows a question interface with two main sections: 'Actions' and 'Answer area'. The 'Actions' list contains six items, and the 'Answer area' has two empty slots. Navigation arrows are present below both sections.

Answer:

Create each bank account, Set the classification group to Group1. Create a bank group named Group1. Configure cash and bank management parameters.

## Question 7

Question Type: MultipleChoice

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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The client has the following requirements:

Only expense accounts require dimensions posted with the transactions.

Users must not have the option to select dimensions for a balance sheet account.

You need to configure the ledger to show applicable financial dimensions based on the main account selected in journal entry.

Solution: Configure one account structure for expense accounts and include applicable dimensions.

Does the solution meet the goal?

Options:

A- Yes

B- No



Answer:

B

Explanation:

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/configure-account-structures>

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## Question 8

Question Type: OrderList

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You are a consultant who is implementing Dynamics 365 Finance in your organization.

You need to set up currencies and exchange rates for a client.

Which three actions should you perform in sequence? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

**Actions**

- Specify to currency only
- Set up the currency exchange rate
- Specify from and to currency
- Determine the accounting currency used in the ledger

**Answer Area**

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**Answer:**

Determine the accounting currency used in the ledger  
Set up the currency exchange rate  
Specify from and to currency

## Question 9

**Question Type:** MultipleChoice

An organization plans to use defined journal names for each purpose. They want to ensure that journal

processing is easier and more secure.

The organization has the following requirements:

Set up restrictions on the account type and segment values.

Capture data accurately for offset accounts, currency, and financial dimensions.

Maintain internal control and establish materiality limits.

You need to set up journal name elements to meet these requirements.

Which three journal elements should you configure? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

### Options:

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- A- workflow approval
- B- account type
- C- journal type
- D- default values
- E- journal control

### Answer:

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A, D, E

### Explanation:

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<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/general-journal-processing>

## Question 10

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**Question Type:** OrderList

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A company uses Dynamics 365 Finance.

You need to use the advanced bank reconciliation feature to reconcile bank transactions.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

The screenshot shows a user interface for ordering actions. On the left, under the heading "Actions", there is a list of four items: "Import an electronic bank statement.", "Validate the bank statement.", "Reconcile the bank statement.", and "Post the bank statement.". Each item is in a box with a right-pointing arrow icon. On the right, under the heading "Answer area", there is a dashed line above a box with two circular arrow icons: an up arrow and a down arrow. A large "P2P exams" watermark is visible in the background.

### Answer:

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Importance an electronic bank statement.Validate the bank statement.Reconcile the bank statement.Post the bank statement.

## Question 11

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Question Type: MultipleChoice

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You need to configure the financial reporting fiscal calendar for Customer.

What should you do?

Options:

- A- Use the closing period adjustments form.
- B- Configure the ledger calendar to include a 13th closing period
- C- Use the ledger calendar to set up the 4-5-4 calendar
- D- Configure the fiscal calendar to include a 13th closing, period

Answer:

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A



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